

Caption: Securities Investor Protection Corporation, Plaintiff, v. Bernard L. Madoff
Investment Securities, LLC, Defendant

Adv. Proc. No.: 08-01789 (BRL) SIPA Liquidation

EXHIBIT A **Joint Objection of Vicki Kaplow Family Trust I, Kaplow Family Partnership
and Vicki Kaplow to Notices of Trustee's Determinations of Claims**

EXHIBIT A

EXHIBIT A

CUSTOMER CLAIM

Claim Number _____

Date Received _____

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

Irving H. Picard, Esq.
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: 516 443 8039

HOME: 516 692-6088

Taxpayer I.D. Number (Social Security No.)

REDACTED 8851



Account Number: 1ZA848
VICKI KAPLOW FAMILY TRUST I
7 HEADLEY WAY
WOODBURY, NY 11797

(If incorrect, please change)

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of **December 11, 2008**:

a. The Broker owes me a Credit (Cr.) Balance of \$ 112,096.33
b. I owe the Broker a Debit (Dr.) Balance of \$ -0-

- c. If you wish to repay the Debit Balance, please insert the amount you wish to repay and attach a check payable to "Irving H. Picard, Esq., Trustee for Bernard L. Madoff Investment Securities LLC." If you wish to make a payment, it must be enclosed with this claim form. \$ _____
- d. If balance is zero, insert "None." _____
2. Claim for securities as of December 11, 2008: _____

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

- a. The Broker owes me securities YES _____ NO _____
see statement
- b. I owe the Broker securities _____ ✓
- c. If yes to either, please list below: _____

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
_____	<i>See Statement</i>	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

- | | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain. | _____ | _____ ✓ |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker? | _____ | _____ ✓ |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____ | _____ ✓ |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s) | _____ | _____ ✓ |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming. | _____ | _____ ✓ |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers. | _____ | _____ ✓ |

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. _____ ✓

Please list the full name and address of anyone assisting you in the preparation of this claim form: _____

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.

THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.

Date 1-12-09

Signature

Vicki Kaplow trustee

Date _____

Signature _____

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly,
together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

ACCOUNT # ZA848

Paul J. Kohl Family Trust I

Name, ownership, tax ID# changed on 10/14/02 to Vicki Kaplow Family Trust I

Initial Deposit \$48,168.38



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

6/24/02

CHECK WIRE

48,168.38

CLIENT'S ACCOUNT NUMBER

PAUL J KOHL FAMILY TRUST I
13786 SAND CRANE DRIVE
PALM BEACH GARDENS FL 33418

1-7A848-3

BERNARD L. MADOFF
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VICKI KAPLOW FAMILY TRUST I

7 HEADLEY WAY
WOODBURY

NY 11797

YOUR ACCOUNT NUMBER
1-ZA848-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER
*****8851

PERIOD ENDED
11/30/08

PAGE
1

Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	84		1225	WELLS FARGO & CO NEW	29.800		2,506.20
11/12	60		1727	HEWLETT PACKARD CO	34.900		2,096.00
11/12	34		5551	MAL-MART STORES INC	55.830		2,905.16
11/12	126		9877	EXXON MOBIL CORP	87.270		2,968.18
11/12	138		10379	INTEL CORP	72.880		9,187.88
11/12	60		14705	JOHNSON & JOHNSON	14.510		2,007.38
11/12	90		19030	J.P. MORGAN CHASE & CO	59.580		3,934.28
11/12	48		23356	COCA COLA CO	38.530		3,470.70
11/12	28		27682	MCDONALDS CORP	44.660		2,144.68
11/12	52		32008	MERCK & CO	55.370		1,551.36
11/12	190		36334	MICROSOFT CORP	28.550		1,486.60
11/12	96		40660	ORACLE CORPORATION	21.810		4,150.90
11/12	38		53638	PEPSICO INC	17.300		1,663.80
11/12	22		54140	APPLE INC	56.410		2,144.58
11/12	162		57964	PFIZER INC	100.780		2,217.16
11/12	38		58466	ABBOTT LABORATORIES	16.940		2,750.28
11/12	72		62290	PROCTER & GAMBLE CO	54.610		2,076.18
11/12	26		62792	AMGEN INC	64.080		4,615.76
11/12	50		66616	PHILLIP MORRIS INTERNATIONAL	59.160		1,539.16
11/12	120		67118	BANK OF AMERICA	43.600		2,182.00
11/12	40		70942	QUALCOMM INC	21.590		2,594.80
11/12	130		71444	CITI GROUP INC	33.770		1,351.80
11/12					12.510		1,631.30
BALANCE FORWARD						3,743.97	
CONTINUED ON PAGE 2							

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

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VICKI KAPLOW FAMILY TRUST I

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YOUR ACCOUNT NUMBER

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11/30/08

2

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	30		75268	SCHLUMBERGER LTD	49.480	1,485.40	
11/12	72		75770	COMCAST CORP	16.510	1,190.72	
11/12	142		79594	AETI INC	27	3,839.00	
11/12	36		80096	CONOCOPHILIPS	52.510	1,891.36	
11/12	24		83920	UNITED PARCEL SVC INC	52.040	1,248.96	
11/12	146		84422	CISCO SYSTEMS INC	16.730	2,447.58	
11/12	42		88246	U S BANCORP	29.530	1,241.26	
11/12	50		88748	CHEVRON CORP	73.430	3,673.50	
11/12	24		92572	UNITED TECHNOLOGIES CORP	53.160	1,275.84	
11/12	254		93074	GENERAL ELECTRIC CO	19.630	4,996.02	
11/12	68		96898	VERIZON COMMUNICATIONS	30.410	2,069.88	
11/12	6		97400	GOOGLE	337.400	2,024.40	
11/12		100,000	23831	U S TREASURY BILL DUE 2/12/2009	99.936		99,936.00
11/12				FIDELITY SPARTAN 2/12/2009			
11/12				U S TREASURY MONEY MARKET	DIV		
11/12		10,352	18935	FIDELITY SPARTAN DIV 11/12/08	1		10.97
11/12				U S TREASURY MONEY MARKET			
11/12	19,334		28303	FIDELITY SPARTAN DIV 11/19/08	1	19,334.00	2.37
11/12				U S TREASURY MONEY MARKET			
11/12				CONTINUED ON PAGE 3			

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/19		19,334	53826	FIDELITY SPARTAN U S TREASURY BILL 3/26/2009	1	24,981.50	19,334.00
11/19	25,000	58285		U S TREASURY MONEY MARKET DUE 03/26/2009	99.926		
11/19	347	62862		FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	347.00	
				NEW BALANCE		9,331.19	
	142			SECURITY POSITIONS	MKT PRICE		
	38			ABBOTT LABORATORIES	28.560		
	26			AMGEN INC	52.390		
	22			APPLE INC	55.540		
	120			BANK OF AMERICA	92.670		
	50			CHEVRON CORP	16.250		
	146			CISCO SYSTEMS INC	79.010		
	130			CITI GROUP INC	16.540		
	48			COCA COLA CO	8.290		
	72			COMCAST CORP	46.870		
	36			CONOCOPHILIPS	17.340		
	126			EXXON MOBIL CORP	52.520		
	254			GENERAL ELECTRIC CO	80.150		
				CONTINUED ON PAGE 4			

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INVESTMENT SECURITIES LLC
New York ☐ London

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7 HEADLEY MAY
WOODBURY

NY 11797

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PAGE
3

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	6			GOOGLE	292.960		
	60			HEWLETT PACKARD CO	35.280		
	138			INTEL CORP	13.800		
	34			INTERNATIONAL BUSINESS MACHS	81.600		
	90			J.P. MORGAN CHASE & CO	31.660		
	66			JOHNSON & JOHNSON	58.580		
	28			MCDONALDS CORP	58.750		
	52			MERCK & CO	26.720		
	190			MICROSOFT CORP	20.220		
	96			ORACLE CORPORATION	16.090		
	38			PEPSICO INC	56.700		
	162			PFIZER INC	16.430		
	50			PHILLIP MORRIS INTERNATIONAL	42.160		
	72			PROCTER & GAMBLE CO	64.350		
	40			QUALCOMM INC	33.570		
	30			SCHLUMBERGER LTD	50.740		
	347			FIDELITY SPARIAN	1		
	42			U S TREASURY MONEY MARKET	26.980		
	24			U S BANCORP	57.600		
	25,000			UNITED PARCEL SVC INC	99.971		
	24			U S TREASURY BILL	48.530		
				3/26/2009			
				UNITED TECHNOLOGIES CORP			
				CONTINUED ON PAGE 5			

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PAGE
4

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VICKI KAPLOW FAMILY TRUST I

7 HEADLEY MAY
MOODBURY

26111 AN

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11/30/88

9

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY			557.95
				DIVIDENDS			594,712.34
				GROSS PROCEEDS FROM SALES			

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11/12		2	44986	S & P 100 INDEX NOVEMBER 460 CALL S & P 100 INDEX NOVEMBER 450 PUT	15.800		3,158.00
11/12		2	49312	S & P 100 INDEX NOVEMBER 450 PUT	17.800	3,562.00	
11/19		2	35416	S & P 100 INDEX DECEMBER 430 CALL	26		5,198.00
11/19		2	39741	S & P 100 INDEX DECEMBER 420 PUT	30	6,002.00	
11/19		2	44066	S & P 100 INDEX NOVEMBER 460 CALL	3	602.00	
11/19		2	48391	S & P 100 INDEX NOVEMBER 450 PUT	37		7,398.00
				NEW BALANCE			9,332.00
				SECURITY POSITIONS	MKT PRICE	23.300	
				S & P 100 INDEX DECEMBER 430 CALL			
	2			S & P 100 INDEX DECEMBER 420 PUT	16.500		
				MARKET VALUE OF SECURITIES			
				LONG SHORT			
				3,300.00 4,660.00-			

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PAGE
1